

FORSYTH COUNTY
BOARD OF COMMISSIONERS

MEETING DATE: January 27, 2014

AGENDA ITEM NUMBER: 9

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR
IN THE AMOUNT OF \$6,193.37

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:- Recommend Approval

SUMMARY OF INFORMATION: -

In accordance with G.S. 105-381, the Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: - YES NO

SIGNATURE: *Jo Audrey Watts, Jr. cdn*
COUNTY MANAGER

DATE: January 22, 2014

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

WHEREAS, the taxpayers having in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts having been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

WHEREAS, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2008 – 2009	\$234.83
2009 – 2010	\$263.68
2010 – 2011	\$265.42
2011 – 2012	\$265.42
2012 – 2013	\$4,233.19
2013 - 2014	\$930.83

WHEREAS, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

NOW THEREFORE, BE IT RESOLVED by the Board of Commissioners of Forsyth County that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$4,928.14, including applicable interest.

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$941.19, including applicable interest.

BE IT FURTHER RESOLVED, that the certified amounts of individual fire tax refunds are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$324.04.

Adopted this the 27th day of December 2014.

M E M O R A N D U M

DATE: JANUARY 7, 2014
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$4,928.14, including applicable interest, and refunds of municipal taxes totaling \$941.19, including applicable interest. Individual fire tax refunds requiring approval total \$324.04. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/arw

Tax Assessor
 Refund Detail Breakdown
 Commissioners' Report - Over \$100

From: 01/07/2014 To: 01/07/2014

Summary Year and Total of Refund for County and Fire Districts By Year

Year	County Refund (Includes Interest)	+	Fire Refund (Includes Interest)	=	Total County Refund (Includes Interest)	+	City Refund (Includes Interest)	=	Total Refund (Includes Interest)	Total Interest
2008	137.81		0.00		137.81		97.02		234.83	0.00
2009	155.69		0.00		155.69		107.99		263.68	0.00
2010	155.69		0.00		155.69		109.73		265.42	0.00
2011	155.69		0.00		155.69		109.73		265.42	0.00
2012	3,795.73		324.04		4,119.77		113.42		4,233.19	215.54
2013	527.53		0.00		527.53		403.30		930.83	0.00
Grand Totals:	4,928.14		324.04		5,252.18		941.19		6,193.37	215.54

Tax Assessor
 Refund Detail Breakdown

Commissioners' Report - Over \$100

From: 01/07/2014 To: 01/07/2014

Summary Total of Refund for County, Fire Districts, and Municipalities

Name & Address	County Refund (Includes Interest)	City Refund (Includes Interest)	Fire Refund (Includes Interest)	Explanation
Dowd Jerry M 4623 Walden DR Winston-Salem, NC 27106-1637	760.57	537.89 Interest: 0.00	0.00	VALUE CHANGED \$146,600 - \$123,500
Fred William James 5025 Joyce AVE Winston-Salem, NC 27106-9666	365.77	270.46 Interest: 0.00	0.00	BILLED '98 BING MH AS PP AND REAL ESTATE
Gonzalez Elizabeth Lofin 2331 Harvel School RD YADKINVILLE, NC 27055	1,004.28	0.00 Interest: 59.47	89.40	VALUE CHANGED \$281,800 - \$140,900
Lofin Handle Co Inc 2625 Courtney Huntsville RD Yadkinville, NC 27055-6618	2,635.76	0.00 Interest: 156.07	234.64	VALUE CHANGED \$2326,500 - \$163,100
Messina Anna Marie 2926 Saint Marks RD APT E Winston Salem, NC 27103-5622	161.76	132.84 Interest: 0.00	0.00	LICENSE BKP5714 RETURNED PRIOR EXPIRATION
Total Over: 5	Grand Totals: 4,928.14	941.19	324.04	

Tax Assessor
 Refund Detail Breakdown

Commissioners' Report - Over \$100

From: 01/07/2014 To: 01/07/2014

Summary Total of Refund for County, Fire Districts, and Municipalities

	<u>County Refund Plus Int</u>	<u>+ Fire Refund Plus Int</u>	=	<u>Total County Refund</u>	<u>+ City Refund Plus Int</u>	=	<u>Total Refund</u>
Forsyth County	4,928.14	0.00		4,928.14	0.00		4,928.14
Bethania	0.00	0.00		0.00	0.00		0.00
Clemmons	0.00	0.00		0.00	0.00		0.00
High Point	0.00	0.00		0.00	0.00		0.00
Kernersville	0.00	0.00		0.00	0.00		0.00
King	0.00	0.00		0.00	0.00		0.00
Lewisville	0.00	0.00		0.00	0.00		0.00
Rural Hall	0.00	0.00		0.00	0.00		0.00
Tobaccoville	0.00	0.00		0.00	0.00		0.00
Walkertown	0.00	0.00		0.00	0.00		0.00
Winston-Salem	0.00	0.00		0.00	941.19		941.19
Belews Creek	0.00	0.00		0.00	0.00		0.00
Beeson's Cr Rd	0.00	0.00		0.00	0.00		0.00
Clemmons	0.00	0.00		0.00	0.00		0.00
City View	0.00	0.00		0.00	0.00		0.00
Forest Hill	0.00	0.00		0.00	0.00		0.00
Griffith	0.00	0.00		0.00	0.00		0.00
Gumtree	0.00	0.00		0.00	0.00		0.00
Hornetown	0.00	0.00		0.00	0.00		0.00
King	0.00	0.00		0.00	0.00		0.00
Lewisville	0.00	324.04		0.00	0.00		324.04
M S Service Dist	0.00	0.00		0.00	0.00		0.00
Mineral Springs	0.00	0.00		0.00	0.00		0.00
Mount Tabor	0.00	0.00		0.00	0.00		0.00
No Fire Dist	0.00	0.00		0.00	0.00		0.00
Old Richmond	0.00	0.00		0.00	0.00		0.00
Piney Grove	0.00	0.00		0.00	0.00		0.00
Salem Chapel	0.00	0.00		0.00	0.00		0.00
South Fork	0.00	0.00		0.00	0.00		0.00
Suburban (RH)	0.00	0.00		0.00	0.00		0.00
Talley's Crossing	0.00	0.00		0.00	0.00		0.00
Triangle	0.00	0.00		0.00	0.00		0.00
Union Cross	0.00	0.00		0.00	0.00		0.00
Vienna	0.00	0.00		0.00	0.00		0.00
Walkertown (NE)	0.00	0.00		0.00	0.00		0.00
West Bend	0.00	0.00		0.00	0.00		0.00
Grand Totals	4,928.14	324.04		5,252.18	941.19		6,193.37