

FORSYTH COUNTY
BOARD OF COMMISSIONERS

MEETING DATE: January 14, 2013

AGENDA ITEM NUMBER: 9

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR
IN THE AMOUNT OF \$18,805.87

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:-

Recommend Approval

SUMMARY OF INFORMATION: -

In accordance with G.S. 105-381, the Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: - YES NO

SIGNATURE: *Jo Audrey White, Jr. /cdh*
COUNTY MANAGER

DATE: January 9, 2013

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

WHEREAS, the taxpayers having in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts having been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

WHEREAS, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2012 - 2013	\$18,805.87
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WHEREAS, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

NOW THEREFORE, BE IT RESOLVED by the Board of Commissioners of Forsyth County that the certified County amounts of individual refunds of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$11,173.56, including applicable interest.

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds for the City of Winston-Salem and other municipalities in Forsyth County are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$7,486.18 including applicable interest.

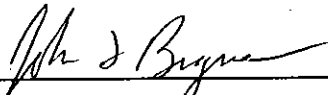
Adopted this the 14th day of January 2013.

MEMORANDUM

DATE: DECEMBER 10, 2012
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers that are due refunds of County taxes total \$11,319.69, including applicable interest, and refunds of municipal taxes total \$7,486.18, including applicable interest. Individual refunds of \$100.00 or more requiring approval total \$18,805.87. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/arw

Report Date: 12/7/2012 4:46:25PM
Report ID: RefundDetailCommissioners.rpt (#1)

Tax Assessor
Refund Detail Breakdown
Commissioners' Report - Over \$100

From: 12/07/2012 To: 12/07/2012

Summary Year and Total of Refund for County and Fire Districts By Year

Year	County Refund (Includes Interest)	+	Fire Refund (Includes Interest)	=	Total County Refund (Includes Interest)	+	City Refund (Includes Interest)	=	Total Refund (Includes Interest)	Total Interest
2012	11,173.56		146.13		11,319.69		7,486.18		18,805.87	0.00
Grand Totals:	11,173.56		146.13		11,319.69		7,486.18		18,805.87	0.00

Tax Assessor
 Refund Detail Breakdown

Commissioners' Report - Over \$100

From: 12/07/2012 To: 12/07/2012

Summary Total of Refund for County, Fire Districts, and Municipalities

Name & Address	County Refund (Includes Interest)	City Refund (Includes Interest)	Fire Refund (Includes Interest)	Explanation
Blink Vicki Lee 550 Staffordshire RD Winston-Salem, NC 27104-1504	89.64	65.30 Interest: 0.00	0.00	11/29 BER ACR VAL CHG \$310,200 - \$296,900
Burton Richard Keith 2542 Squire Manor PL KERNERSVILLE, NC 27284	420.58	0.00 Interest: 0.00	62.40	11/29/12 BER ACR VAL CHG \$460,000 - \$397,600
Drake Larry Joe 1853 Ralee DR Winston-Salem, NC 27127	76.16	55.48 Interest: 0.00	0.00	11/29/12 BER ACR VAL CHG \$138,400 - \$127,100
Fernandez Heriberto Antonio 5905 Kenton DR Kernersville, NC 27284-8353	255.45	188.55 Interest: 0.00	0.00	11/29/12 BER ACR VAL CHG \$235,800 - \$197,900
Furnas William Franklin 3205 Clamoor DR Winston-Salem, NC 27127-9406	147.61	107.53 Interest: 0.00	0.00	11/29/12 BER ACR VAL CHG \$177,900 - \$156,000
Gallagher Sean R 419 N Stratford RD Winston-Salem, NC 27104-3135	564.14	410.97 Interest: 0.00	0.00	11/29 BER ACR VAL CHG \$591,500 - \$507,800
Gilbert Derrick L 1620 Quillmark RD Winston-Salem, NC 27127-5842	74.14	54.01 Interest: 0.00	0.00	11/29/12 BER ACR VAL CHG \$131,900 - \$120,900

Tax Assessor
 Refund Detail Breakdown
 Commissioners' Report - Over \$100
 Summary Total of Refund for County, Fire Districts, and Municipalities

From: 12/07/2012 To: 12/07/2012

Name & Address	County Refund (Includes Interest)	City Refund (Includes Interest)	Fire Refund (Includes Interest)	Explanation
Hedwall Carl B TRUSTEE 42462 W Constellation DR Maricopa, AZ 85138-3191	233.20	172.14 Interest: 0.00	0.00	11/29/12 BER ACR VAL CHG \$266,900 - \$232,300
Husukic Adnan 3908 Lois ST Winston-Salem, NC 27127-5831	60.66	44.19 Interest: 0.00	0.00	11/29/12 BER ACR VAL CHG \$152,100 - \$143,100
Joyce Benjamin Jefferson 8410 Fox Path DR Tobaccoville, NC 27050-9302	140.87	0.00 Interest: 0.00	17.77	11/29/12 BER ACR VAL CHG \$194,800 - \$173,900
Kincaid Edward 2711 Forest DR Winston-Salem, NC 27104-2013	1,412.70	1,029.14 Interest: 0.00	0.00	11/29 BER ACR VAL CHG \$1,423,000-\$1,213,400
Kirk Eugene W 5800 Kenville Green CIR Kernersville, NC 27284-7129	215.68	159.20 Interest: 0.00	0.00	11/29/12 BER ACR VAL CHG \$222,800 - \$190,800
Kunz Gregory 5853 Meadow LN Pfafftown, NC 27040	523.02	38.80 Interest: 0.00	65.96	11/29/12 BER ACR VAL CHG \$350,700 - \$273,100
Long Shirley A 110 Coventry Park LN Winston-Salem, NC 27104-3666	235.90	171.85 Interest: 0.00	0.00	11/29/12 BER ACR VAL CHG \$389,600 - \$354,600

Tax Assessor
 Refund Detail Breakdown
 Commissioners' Report - Over \$100
 Summary Total of Refund for County, Fire Districts, and Municipalities

From: 12/07/2012 To: 12/07/2012

Name & Address	County Refund (Includes Interest)	City Refund (Includes Interest)	Fire Refund (Includes Interest)	Explanation
Magilner David L 357 Springdale AVE Winston-Salem, NC 27104-3129	200.85	146.32 Interest: 0.00	0.00	11/29 BER ACR VAL CHG \$318,200 - \$288,400
Mauney Clementine V 3565 Grandview Club RD Pfafftown, NC 27040-9704	202.20	147.30 Interest: 0.00	0.00	11/29/12 BER ACR VAL CHG \$214,500 - \$184,500
Montariol Jean Pierre 126 Anita DR Winston-Salem, NC 27104-3910	82.23	59.90 Interest: 0.00	0.00	11/29/12 BER ACR VAL CHG \$150,400 - \$138,200
Robert Neil Chafin Revocable Trust 137 Thomas RD King, NC 27021-8115	114.58	83.47 Interest: 0.00	0.00	11/29 BER ACR VAL CHG \$294,700 - \$277,700
Samuel David James 1857 Virginia RD Winston-Salem, NC 27104	952.36	693.78 Interest: 0.00	0.00	11/29 BER ACR VAL CHG \$705,400 - \$564,100
Singleton John W Jr. PO Box 1081 Kernersville, NC 27285-1081	140.19	103.48 Interest: 0.00	0.00	11/29 BER ACR VAL CHG \$466,200 - \$445,400
Smith Gary Keith 5928 Woodfield DR Kernersville, NC 27284-7444	143.56	105.97 Interest: 0.00	0.00	11/29/12 BER ACR VAL CHG \$280,000 - \$258,700

Summary Total of Refund for County, Fire Districts, and Municipalities

Name & Address	County Refund (Includes Interest)	City Refund (Includes Interest)	Fire Refund (Includes Interest)	Explanation
Smith Steffen 340 Carlisle Park DR Kernersville, NC 27284-7111	1,546.16	1,213.18 Interest: 0.00	0.00	11/29/12 BER ACR VAL CHG \$280,900 - \$229,400
Southeastern Baptist Theological Seminary Inc PO Box 1889 Wake Forest, NC 27588-1889	731.96	533.23 Interest: 0.00	0.00	11/29/12 BER ACR VAL CHG \$670,600 - \$562,000
Thom Franklin William 159 Forest DR Kernersville, NC 27284	128.73	95.02 Interest: 0.00	0.00	11/29/12 BER ACR VAL CHG \$140,300 - \$121,200
Yopp James D Jr. 1095 Fieldwood LN Winston-Salem, NC 27106-5863	2,480.99	1,807.37 Interest: 0.00	0.00	11/29/12 BER ACR VALUE CHG TO \$1,413,200 ^{\$1,781,300}
Total Over: 25	Grand Totals: 11,173.56	7,486.18	146.13	

Tax Assessor
 Refund Detail Breakdown

Commissioners' Report - Over \$100

From: 12/07/2012 To: 12/07/2012

Summary Total of Refund for County, Fire Districts, and Municipalities

	<u>County Refund Plus Int</u>	<u>+ Fire Refund Plus Int</u>	=	<u>Total County Refund</u>	<u>+ City Refund Plus Int</u>	=	<u>Total Refund</u>
Forsyth County	11,173.56	0.00		11,173.56	0.00		11,173.56
Bethania	0.00	0.00		0.00	0.00		0.00
Clemmons	0.00	0.00		0.00	0.00		0.00
High Point	0.00	0.00		0.00	0.00		0.00
Kernersville	0.00	0.00		0.00	2,037.54		2,037.54
King	0.00	0.00		0.00	0.00		0.00
Lewisville	0.00	0.00		0.00	0.00		0.00
Rural Hall	0.00	0.00		0.00	0.00		0.00
Tobaccoville	0.00	0.00		0.00	38.80		38.80
Walkertown	0.00	0.00		0.00	0.00		0.00
Winston-Salem	0.00	0.00		0.00	5,409.84		5,409.84
Belews Creek	0.00	0.00		0.00	0.00		0.00
Beeson's Cr Rd	0.00	0.00		0.00	0.00		0.00
Clemmons	0.00	0.00		0.00	0.00		0.00
City View	0.00	0.00		0.00	0.00		0.00
Forest Hill	0.00	0.00		0.00	0.00		0.00
Griffith	0.00	0.00		0.00	0.00		0.00
Gumtree	0.00	0.00		0.00	0.00		0.00
Hometown	0.00	62.40		0.00	0.00		62.40
King	0.00	0.00		0.00	0.00		0.00
Lewisville	0.00	0.00		0.00	0.00		0.00
M S Service Dist	0.00	0.00		0.00	0.00		0.00
Mineral Springs	0.00	0.00		0.00	0.00		0.00
Mount Tabor	0.00	0.00		0.00	0.00		0.00
No Fire Dist	0.00	0.00		0.00	0.00		0.00
Old Richmond	0.00	83.73		0.00	0.00		83.73
Piney Grove	0.00	0.00		0.00	0.00		0.00
Salem Chapel	0.00	0.00		0.00	0.00		0.00
South Fork	0.00	0.00		0.00	0.00		0.00
Suburban (RH)	0.00	0.00		0.00	0.00		0.00
Talley's Crossing	0.00	0.00		0.00	0.00		0.00
Triangle	0.00	0.00		0.00	0.00		0.00
Union Cross	0.00	0.00		0.00	0.00		0.00
Vienna	0.00	0.00		0.00	0.00		0.00
Walkertown (NE)	0.00	0.00		0.00	0.00		0.00
West Bend	0.00	0.00		0.00	0.00		0.00
Grand Totals	11,173.56	146.13		11,319.69	7,486.18		18,805.87